

INVESTMENT
PROSPECTUS



Mine-to-Vault Digital Gold Platform

Secure • Transparent • Global



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Chairman's Foreword



Goldcrest Inc., was built on a simple yet powerful idea – that access to real assets should be both inclusive and efficient. What began as a focused initiative to connect gold supply with a limited group of investors has evolved into a broader vision of building a globally accessible gold-backed financial ecosystem. Our early journey has been deliberate, disciplined, and rooted in creating long-term value rather than short-term momentum.

Goldcrest operates with **structural integrity, financial discipline, and operational transparency** at every stage of its growth. We are committed to building a platform that is not only scalable, but also resilient across market cycles. Looking ahead, we are actively pursuing **strategic collaborations across mining, refining, and financial infrastructure**, alongside hosting regional and global engagement events to strengthen our international presence.

These initiatives are designed to position Goldcrest as a trusted participant within the evolving landscape of digital and asset-backed finance.

Our focus remains clear – to establish a platform that delivers **sustainable growth, global accessibility, and enduring value** for all stakeholders.

– Nikolai Vasilev
Chairman, Goldcrest Inc.,



About Us

Goldcrest Inc., is a global digital gold platform connecting physical gold supply directly to modern investors.

Through our mine-to-vault model, we source gold from partner mining operations in South Africa, refine and securely store it in professional vault facilities, and enable users worldwide to accumulate, track, and verify ownership digitally.

The platform is designed not only to provide access to gold as a store of value, but also to create structured earning opportunities through performance-based programs that reward both individual participation and ecosystem growth.

With operational presence across Slovakia (Headquarters), South Africa (Mining & Supply), Singapore and the UAE (Regional Expansion) , Goldcrest combines physical asset strength with scalable financial infrastructure, ensuring global accessibility and operational efficiency.

Our technology-driven approach emphasizes transparency, traceability, and security, allowing users to monitor reserves, verify holdings, and interact with gold as a modern financial asset. Our long-term vision is to build one of the world's most trusted platforms where gold evolves from a passive store of value into a dynamic, accessible, and income-generating asset class for a global audience.



The Opportunity Landscape

Global gold markets are expanding rapidly, yet remain constrained by structural inefficiencies—creating a significant opportunity for innovation.

Inflation

Inflation eroding fiat currency value

Volatility

Increasing volatility in global financial markets

High Costs

High storage and logistics costs

Opacity

Lack of transparency in many gold investment platforms

Limited Access

Limited access to wholesale gold markets

Cross-Border Complexity

Cross-border gold ownership is complex

🎯 A \$200B+ global market remains underserved—driven by inefficiencies in access, transparency, and infrastructure.



Our Solution

Goldcrest Inc., enables seamless access to physical gold through a fully integrated, transparent platform.



Accumulate

Acquire physical gold directly



Store Securely

Vaulted in fully insured, professional facilities



Track Digitally

Real-time ownership tracking via digital platform



Verify Reserves

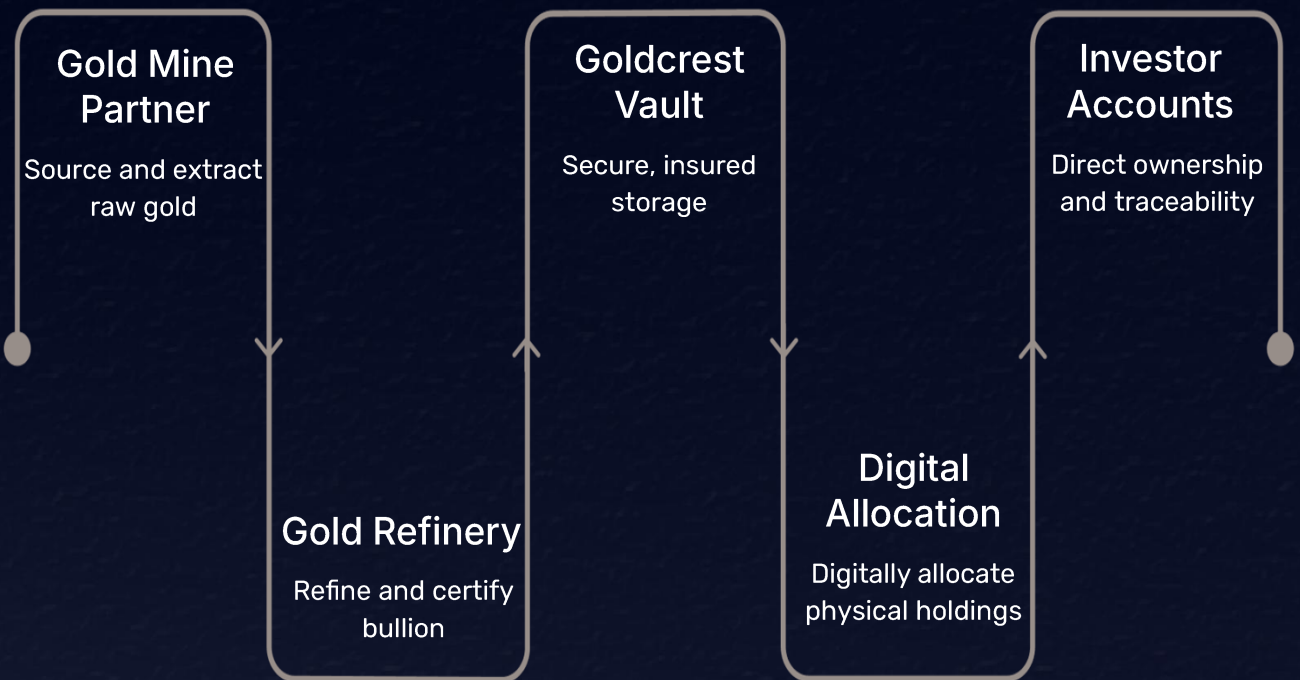
Transparent, auditable physical reserves

 Direct mine-to-vault integration—connecting gold supply with global investors.



Direct Mine-to-Vault Model

Goldcrest inc., integrates the full gold value chain—from source to investor.



This structure creates a vertically integrated mine-to-vault model—eliminating intermediaries and ensuring verifiable ownership.



Product

Digital Gold Savings Platform



Invest in Gold Savings Plans

Access gold savings plans tailored to your goals



Track Holdings in Real Time

Monitor your gold holdings in real time via your dashboard



Secure Storage Infrastructure

Gold stored in insured, professional vaults



Withdraw or Reinvest

Withdraw or reinvest seamlessly for compounding growth



Each digital unit is backed by physical gold securely stored in professional vaults.



Transparency & Trust

Users can view:

- **Total Gold Reserves**
Total gold reserves held across all vault locations
- **Digital Units Issued**
Total digital units issued to investors
- **Vault Audit Reports**
Vault audit reports available on demand
- **Gold Bar Serial Numbers**
Gold bar serial numbers for full traceability
- **Third-Party Verification**
Third-party verification reports from independent auditors

 **Quarterly transparency reports published publicly.**



Revenue Model

Goldcrest generates revenue through four core streams, each designed to create sustainable, scalable income as the platform grows globally.

1

Gold Trading Margins

Wholesale sourcing and retail allocation of gold units

2

Platform Fees

Transaction and withdrawal fees across the platform

3

Product Margins

Margin generated from structured gold products

4

Market Optimization

Leveraging pricing efficiencies across global markets



Our Leadership

Nikolai Vasilev

Chairman

Veteran in commodities and cross-border investment structures with over two decades of experience in asset-backed finance.



Thabo Mbekela

Head, Mining Operations

Leads gold sourcing and extraction partnerships across Southern Africa with deep expertise in mining logistics and supply chains.



Liang Wei Chen

Chief Technology Officer

Specialist in fintech platforms and digital asset infrastructure, with experience scaling multi-region financial systems.



Elena Lavlinskiy

Chief Financial Officer

Expert in treasury management and structured finance, with a strong background in commodities and emerging markets.



Jeris Haddad

Director, Global Distribution

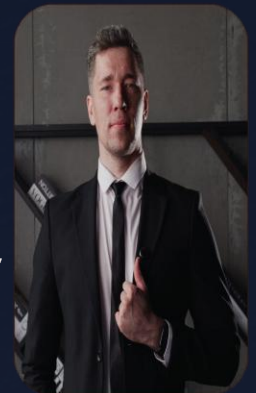
Oversees international expansion, partnerships, and investor network development across key global regions.



Alexey Ivanov

Head, Strategic Partnerships

Leads global alliances across refining, vaulting, and institutional channels, enabling scalable growth and market access.



Earning Opportunities

Goldcrest offers diversified earning opportunities for its users.

1 Gold-Backed Investment Returns

Earn consistent returns through structured gold savings and allocation plans.

2 Direct Referral Incentives

Receive rewards for introducing new participants to the platform.

3 Network Volume Rewards

Earn from balanced business volume generated across your organization.

4 Leadership Advancement Programs

Access exclusive rewards, recognition, and higher earning potential as you grow.


5 Performance Rewards & Incentives

Participate in global campaigns, bonuses, and milestone-based rewards.



Investment Plans

Plan [Amount]	Duration	Lock-In Period	Daily Returns	Total Returns	ROI on Capital	Capital Multiple
STARTER \$100 to \$4,999	90 Days	15 Days	0.06%	6%	106%	1.06x
	180 Days	30 Days	0.13%	24%	124%	1.24x
	360 Days	60 Days	0.20%	72%	172%	1.72x
REFERRAL COMMISSION : 2% DAILY BINARY CAPPING LIMIT : \$2,000						
GROWTH \$5,000 to \$24,999	90 Days	15 Days	0.13%	12%	112%	1.12x
	180 Days	30 Days	0.20%	36%	136%	1.36x
	360 Days	60 Days	0.26%	96%	196%	1.96x
REFERRAL COMMISSION : 4% DAILY BINARY CAPPING LIMIT : \$5,000						
PREMIUM \$25,000 to \$50,000	90 Days	15 Days	0.20%	18%	118%	1.18x
	180 Days	30 Days	0.26%	48%	148%	1.48x
	360 Days	60 Days	0.33%	120%	220%	2.2x
REFERRAL COMMISSION : 6% DAILY BINARY CAPPING LIMIT : \$8,000						

 **Capital**, returned after the Plan term, remains locked during the Lock-In period.

 **30%** (of capital) Early Exit Penalty, applicable after Lock-In period.

 **8%** Daily Binary payouts regardless of the plans, spillover allowed.



Platform Operations & Policies

Earnings on Capital Deposits

Accrued Daily

Compounding

Allowed on all Plans

Withdrawals

Daily (min \$50)

Withdrawal Fee

5%

Referral Commission

Paid in real-time

Binary Commission

Paid daily at 23:00 UTC

Withdrawals Processing Time

Within 1 hr

Rewards (Elevate) Processing Time

Within 7 Days

Binary Capping Limit

Highest purchased plan's limit applicable

Lock-In Period

Capital withdrawal not allowed



Programme "Elevate"

A structured leadership rewards program designed to recognize performance, scale achievements, and unlock long-term wealth participation. The target volume refers to the volume generated by the user's 'weaker' leg.

Rank	Rank Title	Target Vol	Incremental Volume	Reward Amount	Shareholder's Bonus
Rank 1	Starter	\$10,000	\$10,000	\$500	Not Applicable
Rank 2	Builder	\$25,000	\$15,000	\$750	Not Applicable
Rank 3	Achiever	\$50,000	\$25,000	\$1,250	Not Applicable
Rank 4	Performer	\$100,000	\$50,000	\$2,500	Not Applicable
Rank 5	Discoverer	\$250,000	\$150,000	\$7,500	Not Applicable
Rank 6	Influencer	\$500,000	\$250,000	\$12,500	Semi-annual profit share
Rank 7	Champion	\$1 Million	\$500,000	\$30,000	Semi-annual profit share
Rank 8	Ambassador	\$2.5 Million	\$1.5 Million	\$90,000	Semi-annual profit share
Rank 9	Pathfinder	\$5 Million	\$2.5 Million	\$150,000	Semi-annual profit share
Rank 10	Trailblazer	\$7.5 Million	\$2.5 Million	\$175,000	Semi-annual profit share
Rank 11	Visionary	\$10 Million	\$2.5 Million	\$175,000	Quarterly profit share
Rank 12	Torchbearer	\$20 Million	\$10 Million	\$800,000	Quarterly profit share
Rank 13	Pioneer	\$30 Million	\$10 Million	\$800,000	Quarterly profit share
Rank 14	Icon	\$40 Million	\$10 Million	\$900,000	Quarterly profit share
Rank 15	Legend	\$50 Million	\$10 Million	\$1 Million	Quarterly profit share

 25% of company profits are allocated to the Elevate Programme. Rewards are distributed across rank-based pools, with each rank sharing its allocated portion proportionally.



Spot Gold Trading

As an add-on benefit, Goldcrest users can also access a built-in Spot Trade Marketplace directly within the platform, allowing members to buy or sell gold units in real time based on live international market pricing.

Platform Features



Instant Buy & Sell

Users may purchase additional gold units or liquidate holdings instantly at prevailing market prices.



24/7 Access

Trade requests can be placed anytime through the user dashboard.



Low Processing Fees

Only 1% fee applied on deposits and withdrawals.



Secure Wallet Ledger

All gold unit purchases, sales, balances, and transaction history are recorded transparently inside the platform.



Leadership Privileges



Access to beginner leadership webinars, personalized digital badge, regional social media feature.



VIP seat at regional events, mentorship session with senior leaders, special recognition plaque.



Invitation to national strategy webinar, feature on company website, premium training module access.



Regional award nomination, luxury gift pack, priority access to marketing resources.



Luxury retreat with family, recognition as company ambassador in global campaigns.



Paid travel & accommodation for national leadership event, private coaching session, VIP networking dinner.



Recognition at national awards, personal PR profile, invitation to leadership roundtable.



International event invitation, luxury merchandise gift, featured in global newsletters.



All-expenses-paid global summit, opportunity to host a panel, access to global mastermind group.



Luxury incentive trip, exclusive profit-sharing program, one-on-one business strategy session with executives.



Personalized branding support, invitation to board advisory meetings, elite global recognition badge.



Legacy award, private luxury global tour, exclusive investment opportunity, feature in company hall of fame.



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